



*TURKEY:
A DEVELOPING COUNTRY*

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Current Case

- ◆ 2 national backbones
 - academic
 - commercial
- ◆ 4 international links
- ◆ 3000 host in March 1995, 37327 hosts in June 1998 and 85000 hosts in June 2000
- ◆ estimated number of users 1000000



Turkey

- ◆ Map
- ◆ Data about the Internet usage in Turkey
 - kursat
 - ilker
 - ours



Problems

- ◆ Economic problems
- ◆ Telco monopoly
- ◆ Reselling
- ◆ Lack of regulatory body
- ◆ Social and cultural issues



Economic

- ◆ not enough money for
 - lines
 - personnel
 - equipment
- ◆ true for academic backbone (state)



Telco Monopoly

- ◆ No real infrastructure
- ◆ No real motivation to give better service
- ◆ No reselling is allowed
- ◆ true for both academic and commercial



Reselling

- ◆ A problem for commercial nw
- ◆ Telco do not like it
- ◆ no market at the beginning
- ◆ attracting customers



Regulations

- ◆ No regulatory body
- ◆ different state offices have power to do different things
- ◆ but do not have responsibility
- ◆ both for academia and commercial



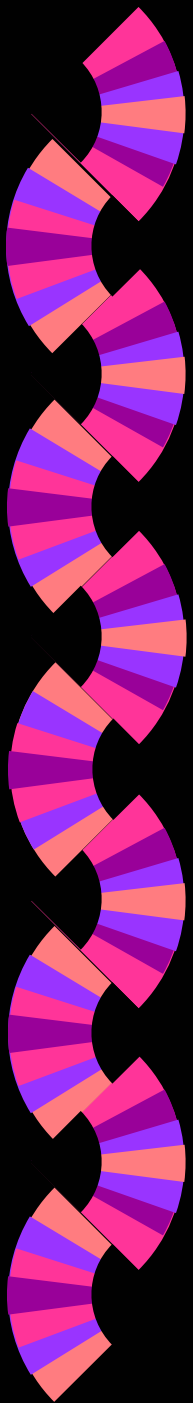
Social and cultural issues

- ◆ for most people even accessing basic life facilities is a problem
- ◆ language / contents
- ◆ no training
- ◆ expensive service for an ordinary dial-up user (pc + ISP fee + phone bill)
- ◆ training people
- ◆ both academic and commercial

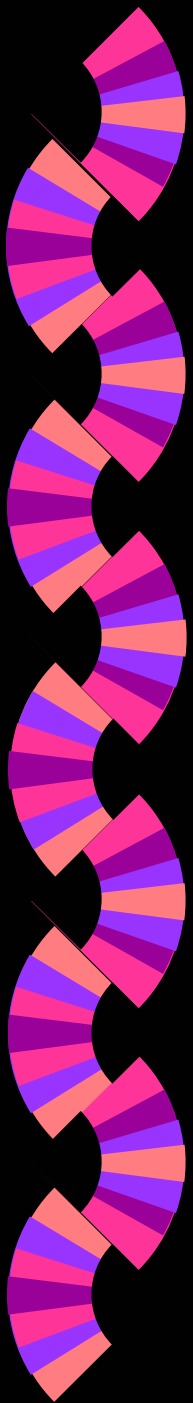


5 years later...

- ◆ one backbone
- ◆ educational backbone will diminish
- ◆ severe security and operations management problems
- ◆ more business on the net
- ◆ increase in the number of ISPs
- ◆ increase in the usage
- ◆ mobile phone networks will carry more internet traffic



What do we need?



Economical

- ◆ Growth
- ◆ consistency



Regulatory body

- ◆ that has power and budget
- ◆ representatives from the government, the industry, the academia



Law

- ◆ About security issues
- ◆ electronic crime
- ◆ copyright issues
- ◆ all e-commerce oriented issues



Telecommunication carrier

- ◆ privatization in telco,
- ◆ many carriers
- ◆ peering between them
- ◆ load sharing etc.



Usage of IT

- ◆ in business
- ◆ in state offices
- ◆ in education
- ◆ security issues
- ◆ operations management issues



Training

- ◆ Users
- ◆ technical people
- ◆ informing people about the benefits of Internet



For more users

- ◆ More Internet cafes
- ◆ Good marketing
- ◆ Lower fees



Content

- ◆ Turkish
- ◆ more information about the state services
- ◆ better designed home pages